Hard Rock Lithium Mining

Game Changing Potential Corporate Presentation

MEDARO MINING

Corporate Presentation 2023 I **CSE: MEDA** I **OTC: MEDAF** I **FWB: 1ZY**

Disclaimer

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QUALIFIED PERSON

The scientific and technical information about the the Lac Lamotte, Rapide, Darlin, and Cyr South Lithium properties in Quebec, the Superb Lake Property in Ontario and the Yurchison Uranium Property in Saskatchewan in this presentation has been reviewed and approved by Afzaal Pirzada, M.Sc.(Geology), P.Geo., who is a consultant to the Company and a Qualified Person as defined in National Instrument 43-101 Standards of Disclosure for Mineral Projects.

Investment Highlights

Brine Extraction has long dominated the lithium production value chain. Medaro has seized an opportunity to refocus economics onto hard rock production.

DISRUPTIVE TECHNOLOGY

The Company has acquired the rights to commercialize a novel, ESG-compliant processing technology designed to greatly simplify and accelerate lithium recovery from purified spodumene (spodumene concentrate), thereby lowering overall lithium production costs. Initially, benchtop and pilot plant-scale laboratory testing and process design will aim to demonstrate profit parity with lithium production from brines, with the ultimate goal to commercially outperform competing brine operations.

GLOBAL IMPACT

If fully proven out, the Medaro HLT may offer a game-changing impact upon a sector of the worldwide lithium industry that relies upon, and seeks to expand, spodumene pegmatite mining. Medaro aims to develop and advance the technology and plans to use lithium prospects in both Northern Quebec and Ontario, Canada as potential trial projects.

IMPROVED ECONOMICS

The Medaro HLT is designed to further unlock spodumene value through a combination of higher quality spodumene concentrate, faster, cleaner and more energy efficient chemical processing of the improved concentrate, and the ability to locate lithium extraction operations adjacent to, or near, remote mine sites, thus decreasing supply chain distances and costs.

EQUIPMENT

At its core, the Medaro HLT promises to be innovative chemical science and engineering that's readily scalable to an industrial level. The operational equipment necessary for its commercial implementation once proven, is already available from numerous global suppliers.

LONG TERM REVENUES

If successfully commercialized, the Medaro HLT could greatly expand global sales of battery-grade lithium products, with economic benefits to Medaro from its own manufacturing operations, and also through technology licensing agreements.

STRATEGY FOR SUCCESS

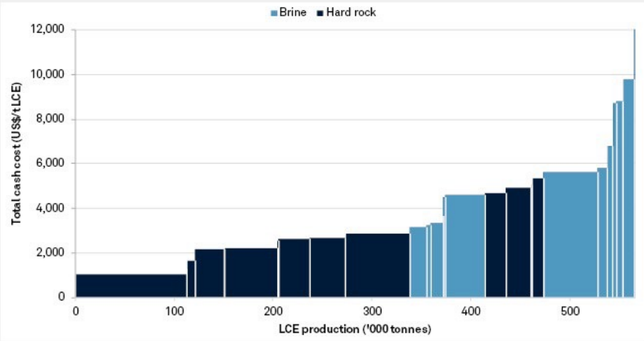
Medaro with its joint venture partner, will control the intellectual property rights to the HLT, ensuring maximum earnings from its commercial deployment. The renewable energy sector has a massive and ongoing need for lithium. The EV industry increasingly demands costs savings. The opportunity to create high-quality lithium products, delivered faster and cleaner, at lower prices, with expanded margins, are all part of Medaro's strategy for success.

Hard Rock versus Brine

Lithium products are used in a wide variety of industries. Lithium is obtained mainly from two sources: subsurface brines, and spodumene-bearing pegmatite deposits.

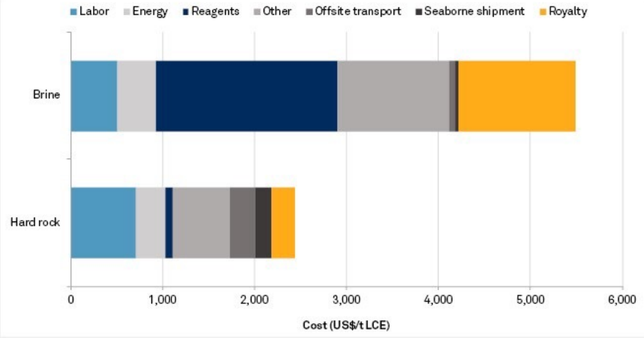
- Lithium-bearing brines are pumped out of the ground and subsequently treated, first, to increase lithium concentration, and thereafter to form either lithium carbonate or lithium hydroxide.
- Spodumene pegmatite deposits are mined using conventional mining techniques, the spodumene in the rock subsequently being separated out by crushing, grinding and beneficiation to produce a concentrate which, today, is most often sold and shipped to a processing plant where lithium is extracted and converted to lithium carbonate or lithium hydroxide.
- A metric commonly used to compare lithium production levels is Lithium Carbonate Equivalent (LCE).
- Medaro Mining believes its revolutionary spodumene processing technology has the potential to increase quality and permit even greater production cost savings through rapid extraction and reduced transport of concentrates. By narrowing distances from mine to processing Medaro aims to reduce product margin disparity, boost production and achieve parity with global brine production.

Lithium hard-rock operations lower cost than brines



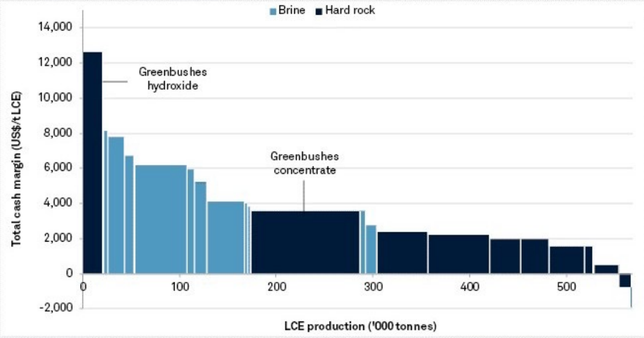
Data as of May 6, 2019.
Conversion cost from concentrate not included
Source: S&P Global Market Intelligence

Reagent and royalty costs contribute almost 60% of brine operations' total cash costs



Data as of May 6, 2019.
Source: S&P Global Market Intelligence

Brines have higher margins while integrated conversion facilities result in increased margins for hard-rock producers



Data as of May 6, 2019.
Source: S&P Global Market Intelligence

With notes from: S&P Global Market Intelligence: https://pages.marketintelligence.spglobal.com/Lithium-brine-vs-hard-rock-demo-confirmation-MJ-ad.html

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Hard Rock Lithium Technology (HLT)

A Potentially Revolutionary Extraction Process

A Potentially Game-Changing Extraction Technology

Medaro /GLET has developed a new and radically different solvent extraction technology to rapidly manufacture high-purity lithium carbonate, Li_2CO_3, and/or high-purity lithium hydroxide monohydrate, $LiOH+H_2O$, from a variety of spodumene ($LiAlSi_2O_6$)-rich concentrates. Commercial-grade aluminum hydroxide/oxide, $Al(OH)_3/Al_2O_3$, and silica, SiO_2, are saleable by-products that enhance profitability.

- **With successful proof-of-concept, bench-scale laboratory testing completed,** the results show that a plant built to implement the technology will be compact, modular, highly scalable, and amenable to deployment in remote geographic locations.

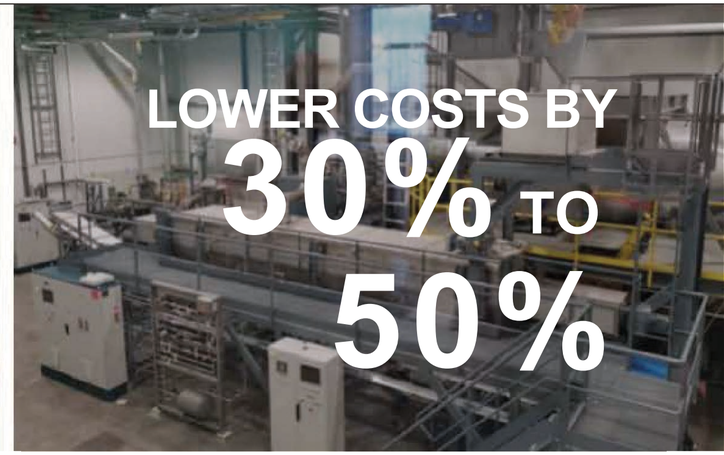
- Only three feedstock materials are required:
  1. Spodumene concentrate.
  2. High-purity carbon dioxide (CO_2), which is consumed in forming lithium carbonate.
  3. High-purity water (H_2O), which is consumed in forming lithium hydroxide.

- The technology includes **steps to lower the costs** of forming and purifying spodumene concentrate.

The company's JV partner, GLET, has filed a FLASH provisional patent application as a placeholder to protect its IP while it continues pursuing a full patent on the technology.

The company announced that based on the successful bench-scale testing resulting in >99% Li, Al and Si extraction rates from spodumene concentrate, Medaro has completed an additional earn-in of the HLT via its now 60% ownership of GLET.

Low Cost, Carbon Free, Cost Effective



Successful bench-scale testing and economic analyses by Medaro's joint venture partner GLET indicate that the HLT is capable of lowering overall spodumene processing costs by 30 to 50%.

- All of the unit operations in the HLT can be powered entirely by green electricity.
- The chemical steps in the HLT are sulfur – chlorine – fluorine – sodium – potassium – calcium and hydrocarbon-free - and use only Earth-abundant materials.
- The process uses <8 primary proven chemical reactions to produce battery-grade lithium carbonate and/or battery-grade lithium hydroxide.
- With the exception of spodumene concentrate calcination at 1075-1100 °C to convert ß-spodumene to ß-spodumene, all of the reactions in the Medaro SPT occur at temperatures <250 °C.
- Internal recycling of the spodumene "solvent" and aluminum hydroxide precipitant dramatically reduces chemical processing costs.
- The SPT creates only a trivial amount of environmentally benign solid waste material.
- Sales of byproduct aluminum oxide, in particular, and to a lesser extent, silica, enhance profitability.
- Closed-loop chemical recycling of the solvent, along with another key reagent, greatly lowers the overall cost of processing a ß-spodumene concentrate.
- Results of preliminary bench-scale laboratory tests of the process indicate that Li, Al and Si extraction and recovery levels close to 100% are both technically and economically feasible.
- The HLT avoids the use of sulfuric acid in the leaching of ß-spodumene.
- Another major advantage of the GLET/Medaro process is that it intrinsically rejects iron from the processing circuit. This is advantageous in processing spodumene concentrates that contain high concentrations of iron.

Technologically Distinct

HLT targets every Environmental, Social & Corporate Governance Metric (ESG)

- Development of the method has already gone beyond the Process Flow Diagram (PFD) mark, and work has commenced to Piping and Instrumentation Design (P&ID).
- With a finalized P&ID, and an accompanying equipment layout drawing, all of the necessary “blueprints” will be in place to build and operate a pilot plant.

BENEFITS

- Virtually zero waste equals huge savings compared to other methods.
- Dual closed loop ensures solvents, leachates and precipitants are continually recycled.
- Lower reagent cost, lower resupply cost, no cleanup cost.
- The entire process can be operated electrically. Hydroelectric, solar or wind generation makes HLT clean & green.
- The HLT process produces commercial grades and quantities of Alumina & Silica for added value sales – which can help offset operating costs.
- The goal is for the entire operation to be assembled in remote areas close to productive mines, thereby reducing shipping costs.
- Medaro intends to license the patented technology to derive multiple, long term revenue generation.
- Potential overall savings target between 30 to 50% compared to traditional lithium processing operations.

THE GOAL

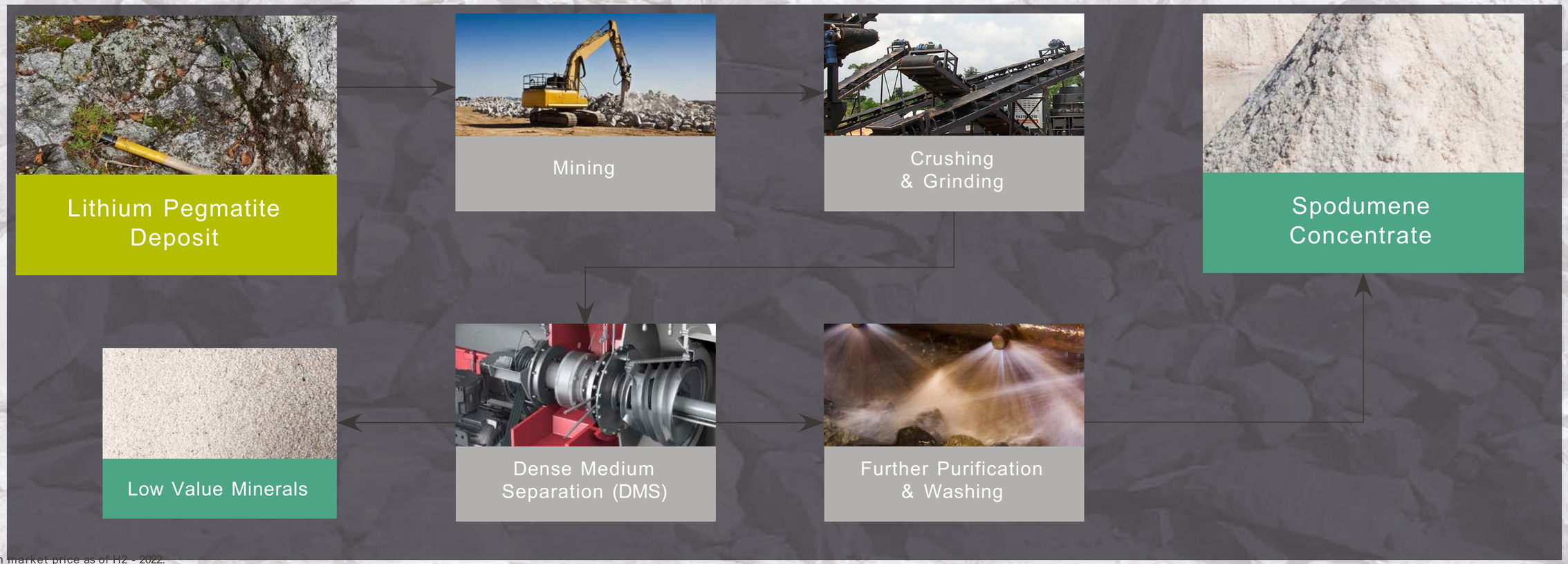
Deliver a Game Changing Technology to Compete with Lithium Production from Brines

THE RESULT

Profitable Hard Rock Lithium Extraction and Global Growth

From Pegmatite to Spodumene Concentrate

Typical process is located as near to mine as possible. Concentrate is shipped onwards (sometimes huge distances) for advanced processing into commercial products.



* Based on market price as of H2 - 2022.

Medaro HLT Lithium Recovery Process - A Dual Closed Loop Thermochemical Technology.

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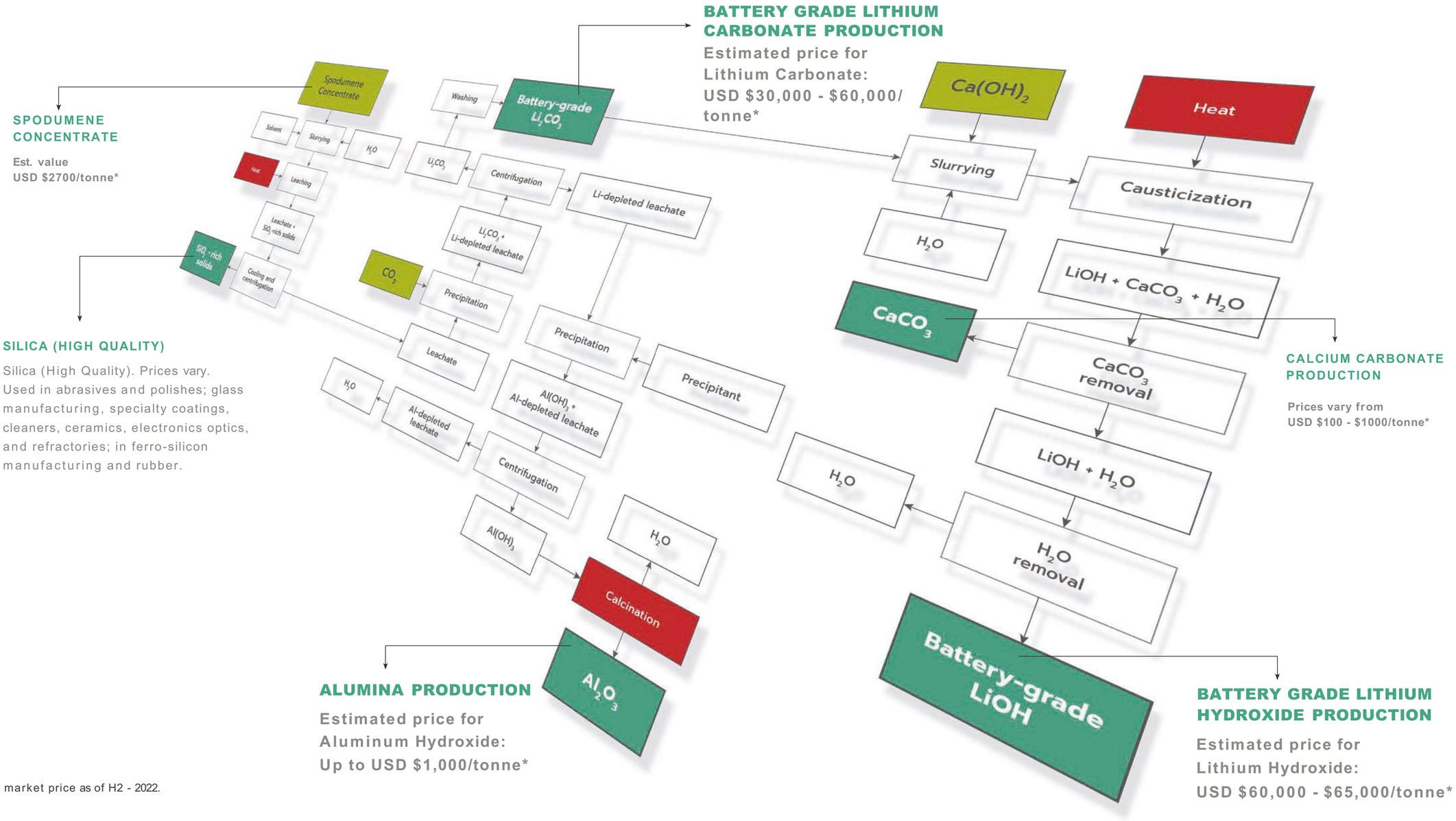


SPODUMENE CONCENTRATE

Est. value
USD $2700/tonne*

SILICA (HIGH QUALITY)

Silica (High Quality). Prices vary. Used in abrasives and polishes; glass manufacturing, specialty coatings, cleaners, ceramics, electronics optics, and refractories; in ferro-silicon manufacturing and rubber.

BATTERY GRADE LITHIUM CARBONATE PRODUCTION

Estimated price for Lithium Carbonate:
USD $30,000 - $60,000/tonne*

CALCIUM CARBONATE PRODUCTION

Prices vary from
USD $100 - $1000/tonne*

ALUMINA PRODUCTION

Estimated price for Aluminum Hydroxide:
Up to USD $1,000/tonne*

BATTERY GRADE LITHIUM HYDROXIDE PRODUCTION

Estimated price for Lithium Hydroxide:
USD $60,000 - $65,000/tonne*

* Based on market price as of H2 - 2022.

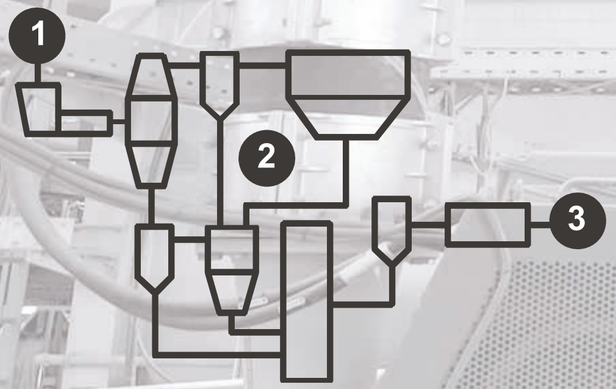
HLT Lithium Recovery Economic Potential

1 SPODUMENE CONCENTRATE

$LiAlSi_2O_6$

Est. value
USD $2700/tonne*

2 HLT PROCESS



3 PRODUCTS

Li_2CO_3
BATTERY GRADE LITHIUM CARBONATE PRODUCTION
USD $30,000 - $60,000//tonne*

$LiOH - H_2O$
BATTERY GRADE LITHIUM HYDROXIDE PRODUCTION
USD $60,000 - $70,000/tonne*

Al_2O_3
LOW - SODIUM ALUMINA
USD $600 - $1,000/tonne for commercial grades*

$CaCO_3$
CALCIUM CARBONATE PRODUCTION
USD $100 - $1,000/tonne subject to target purity & properties*

SiO_2
SILICA
USD $100 - $1,000/tonne subject to target purity & properties*

Subject to pilot tests, initial studies predict every tonne of concentrated spodumene could potentially deliver almost 1/5 of a tonne of Lithium Carbonate and approximately 1/4 tonne of Lithium Hydroxide ready for market at battery grades.

Customers will be able to situate Medaro-licensed processing facilities once developed adjacent to their mines and ship battery grade lithium and valuable by-products directly to end-use markets. The proposed process is designed for scalability with 50 to 100 tonnes per day (or more) envisioned for processing in remote locations across the pegmatite-rich regions of the world.

WELCOME TO THE FUTURE OF LITHIUM PRODUCTION

* Based on market price as of H2 - 2022.

Medaro is on the Hunt for Potential Pegmatite Opportunities

Quebec, Canada Lithium Prospect

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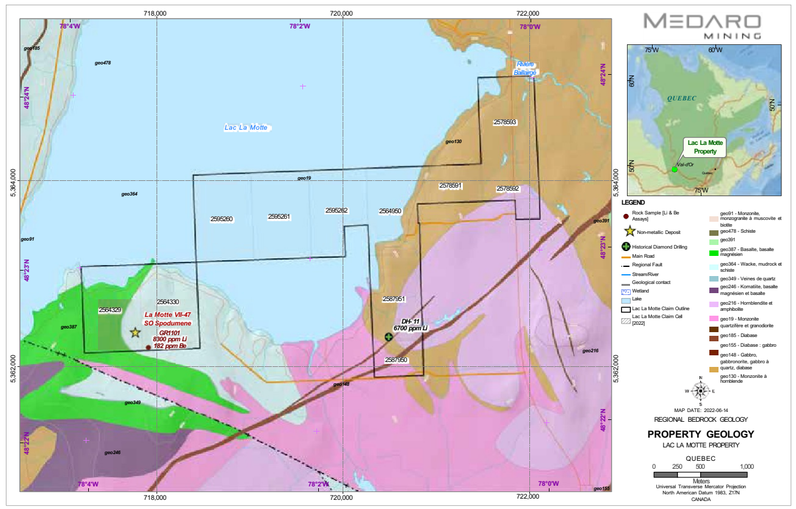
Lac La Motte Lithium Project

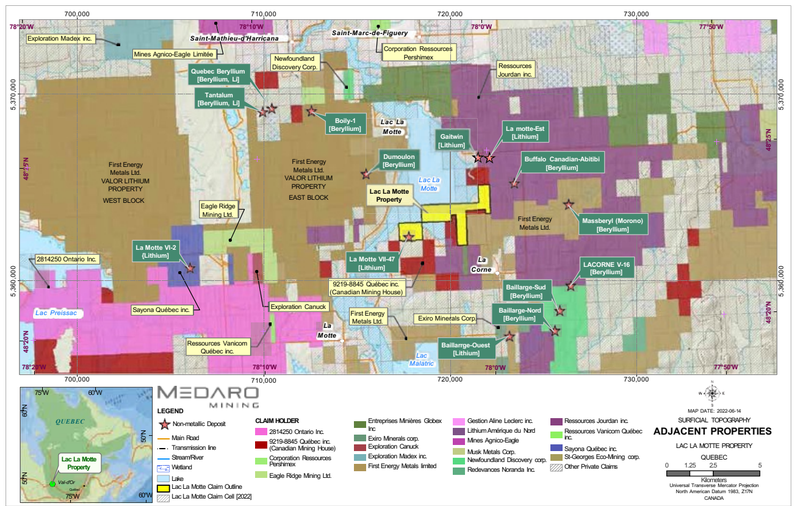
Highlights:

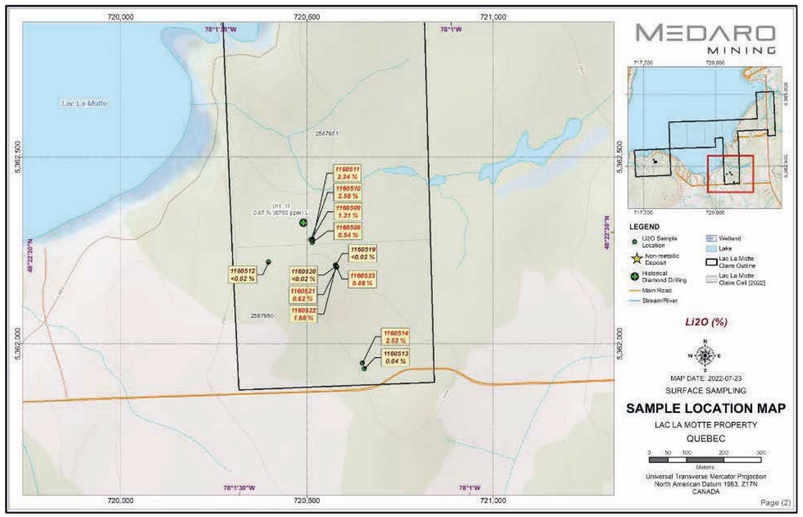
Medaro has secured an option to acquire a 100% interest in the Lac LaMotte property which consists of thirteen (13) mineral claims, covering approximately 586 hectares located in the prolific mining area of Abitibi, Quebec, 40 kilometers northwest of the city of Val-d'Or.

Historical diamond drilling on the property has yielded results as high as 1.65% Li20. There are several active lithium prospects/mines located approximately 5 km to 20 km from the property. These projects / prospects are at various stages of exploration and development of which Mine Quebec Lithium is the most advanced project followed by the Authier lithium project.

The company began a sampling and summer 2022 drill program. Surface samples indicate lithium oxide (Li2O) values in the range of less than 0.02% Li2O to 2.58% Li2O. Several surface samples in the current work program found lithium pegmatite zones and grades reaching 1.2% Li and 2.58% Li20.







Rapide Lithium Project

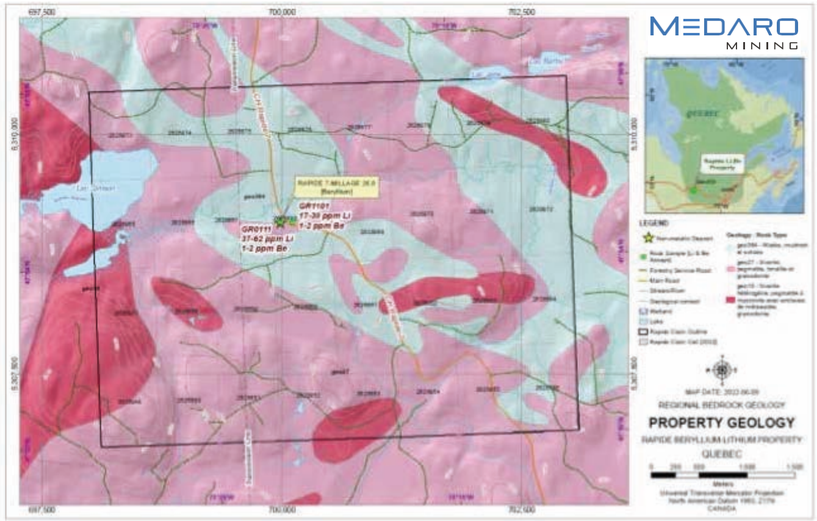
Highlights:

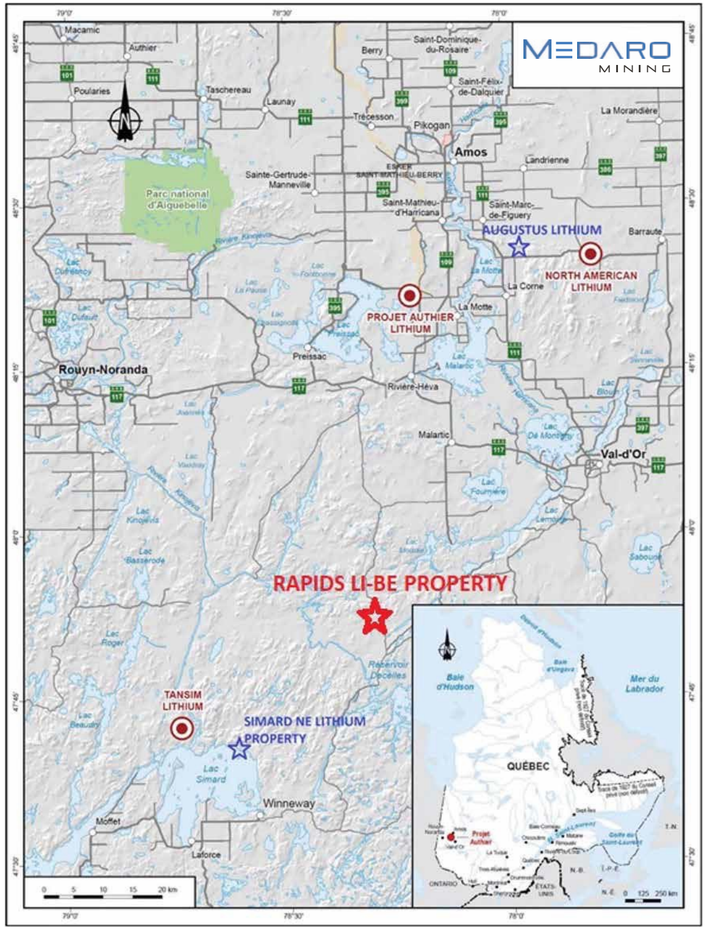
Medaro has secured an option to acquire a 100% interest in the Rapide property which consists of 32 mining claims covering approximately 1,800 hectares area located in Darlin and Chabert townships, approximately 80 kilometers southwest of the town of Val-d'Or, Quebec.

There are several historical and currently active lithium and molybdenum prospects/mines in the Abitibi region: North American Lithium, which was formerly owned by RB Energy, Authier Lithium owned by Sayona Mining of Australia, Valor Lithium, and the Tansim Lithium project.

The Rapide property is underlain by consolidated rocks of the Precambrian age. The oldest, made up of altered sedimentary with some volcanic types, are included in the Pontiac group. Pegmatites and associated aplites of diverse textures are extremely abundant in the area. Not only do they form dykes and sills in the schists of the Pontiac group and in the syenitic rocks, but they also crop out over larger areas. The largest mass of pegmatites is 6 miles in diameter and trending northeast.

Two-phase exploration work on the property is planned. Phase 1will include ground truthing of historical work, geological and structural mapping, trenching, and sampling. Conditional upon the results of the phase 1program, Phase 2 of the exploration work would be further trenching and diamond drilling to test high priority targets of phase 1.





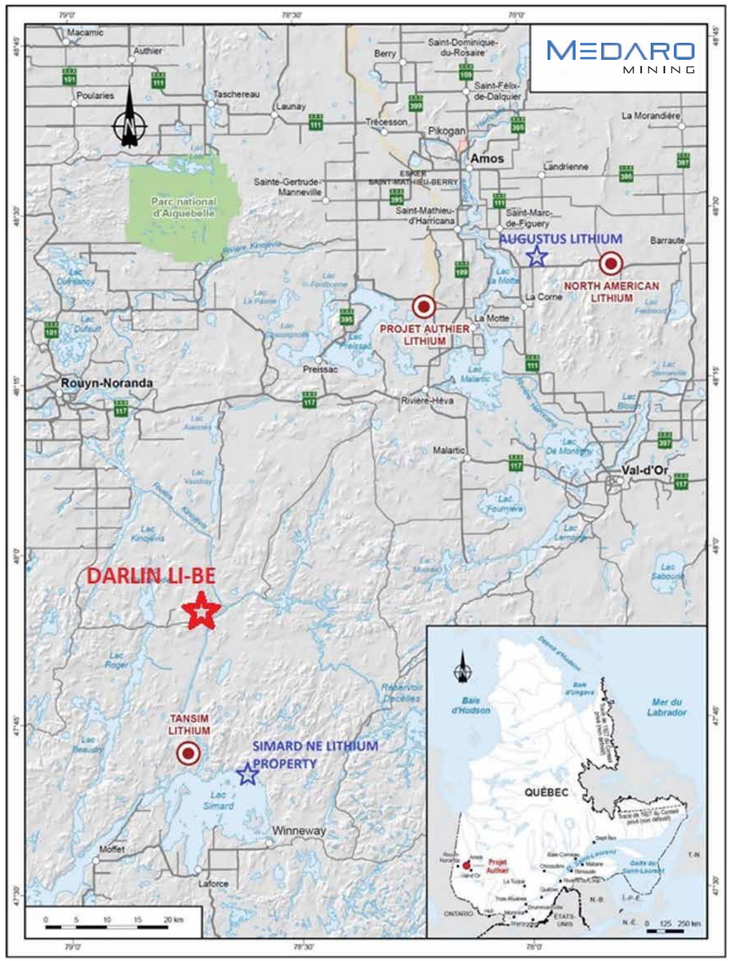
Darlin Lithium Project

Highlights:

Medaro has secured an option to acquire a 100% interest in the Darlin property which consists of 37 mining claims covering approximately 2,133 hectares, located in Darlin and Chabert townships, 80 kilometers southwest of the town of Val-d'Or, Quebec.

The Darlin property is in close proximity to Medaro's Rapide property offering similar geologies and proximities to other active lithium and molybdenum prospects/mines in the Abitibi region.

In September 2022, Medaro started a detailed prospecting, mapping, and sampling program which included select areas for a soil sampling program and ground magnetic / VLF geophysical surveys. A 1,500 metres diamond drill program will commence in November 2022 which has been contracted to Diafor Drilling of Quebec.



James Bay Mining Region, Quebec

PROPERTY LOCATION MAP

- HIGHWAY
- LAKES
- CYR SOUTH LITHIUM PROPERTY LOCATION

Medaro Mining has acquired the Cyr South Lithium Property which consists of 52 mining claims covering approximately 2,748 hectares the in James Bay area of Quebec, Canada.

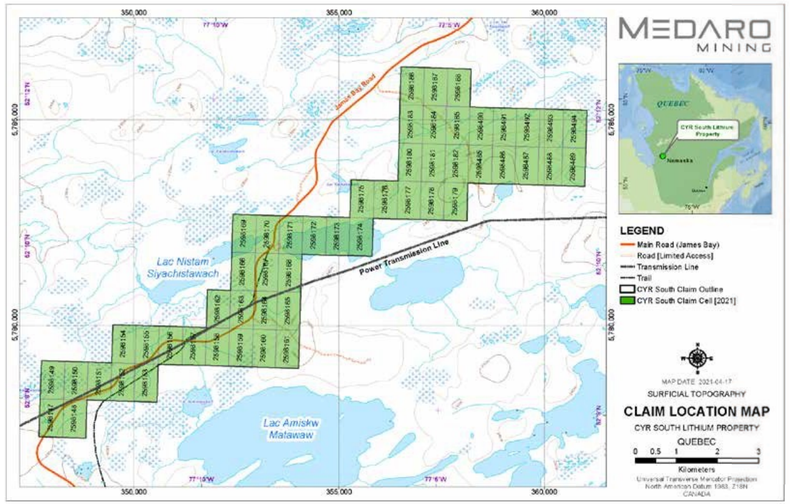
It is located about 15km south of the Eastmain River and 100 kilometers east of James Bay.

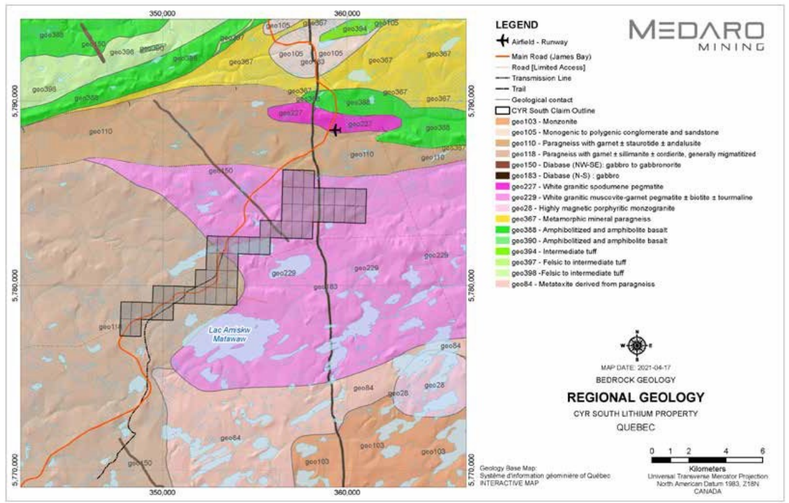
The property is accessible through the James Bay Road that connects Matagami and Radisson (highway 109 from Val d'Or). The highway cuts through the property. A large, multi-service truck stop is located nearby.

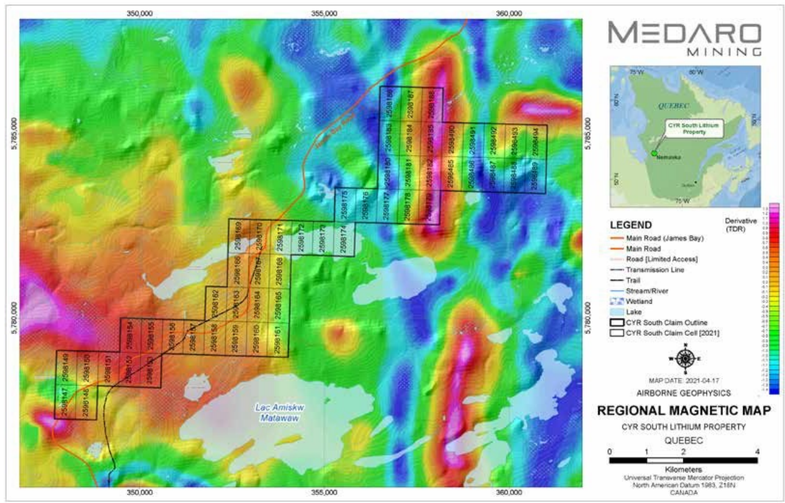
Cyr South Lithium Project

- The property is about 3 km to the to the south of Galaxy Resources (ASX: GXY) “James Bay Lithium Project” *
- Geologically, the property is located in the Archean Lower- Eastmain Group, constituted of volcano-sedimentary formational units and ultramafic to felsic intrusives.
- The Archean intrusives of the Kapiwak Pluton includes tourmaline-muscovite pegmatites, granodiorites, monzonites, and lithium bearing spodumene pegmatites.
- The geological reports of the area indicate that pegmatite dykes generally strike WSW-ENE with dips of 60 degrees or steeper.

*The Company has no interest in the James Bay Lithium Project and does not suggest or mean to imply that the mineralization at the James Bay Lithium Project is indicative of the potential mineralization at Cyr South.







Medaro Invests in Lithium Exploration & Development

Ontario, Canada Lithium Prospect

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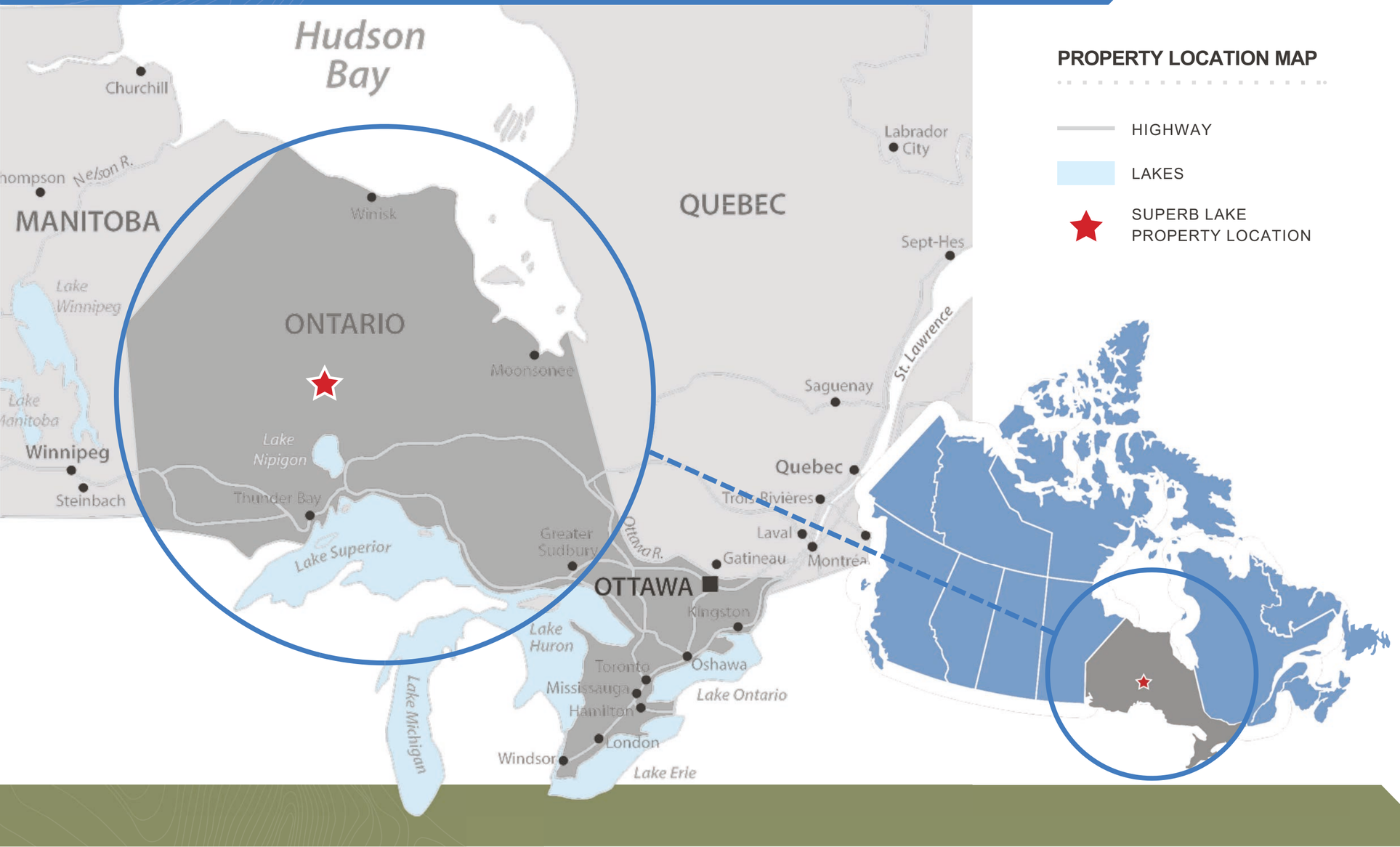
Thunder Bay Mining District, Ontario



PROPERTY LOCATION MAP

HIGHWAY

LAKES

SUPERB LAKE PROPERTY LOCATION

The town of Thunder Bay, located about 375 kilometres from Medaro's Superb Lake Property is the largest city in Northwestern Ontario. It's the heart of the highly active exploration and mine operations throughout the region.

The town offers a large workforce, mine focused contracting services, and is a transportation hub for Canada with direct access to the USA. There is a large port facility on the St. Lawrence Seaway System which is a principal north-south route from the Upper Midwest to the Gulf of Mexico.

Medaro has successfully optioned 70% interest in the Superb Lake property on November 29, 2022 to Rock Edge Resources Ltd. The optionee has exploration commitments of $700,000 to be conducted within the next 2 years.

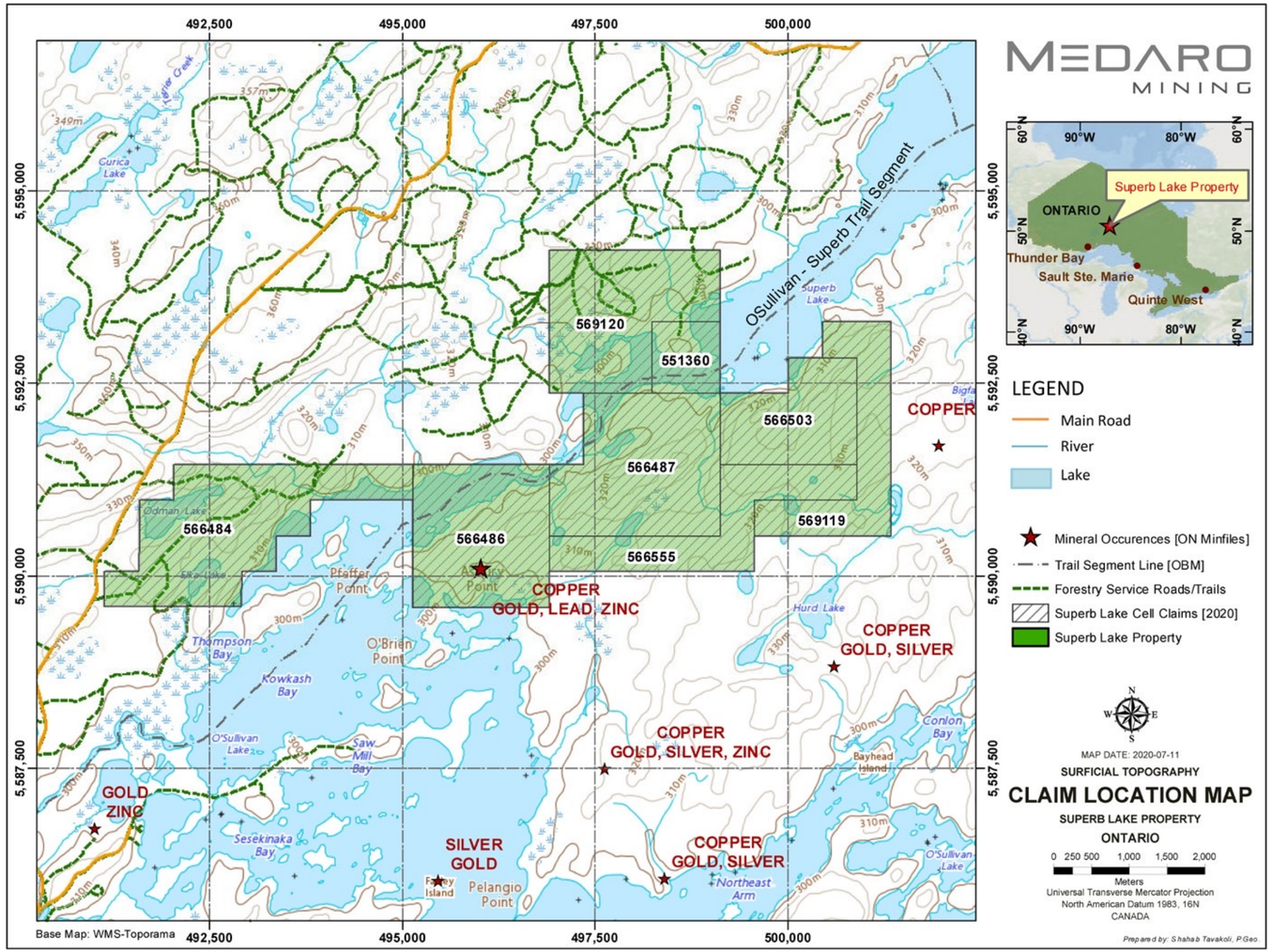
Superb Lake Lithium Project - History

The Superb Lake Property is an exploration stage prospect consisting of 8 mining claims totaling approximately 2,187 hectares in the O'Sullivan Lake / Maun Lake Area.

-The nearest town to the property is Nakina, Ontario, situated 45km to the south. Access is principally via gravel roads leading to forest service roads into the claim blocks.

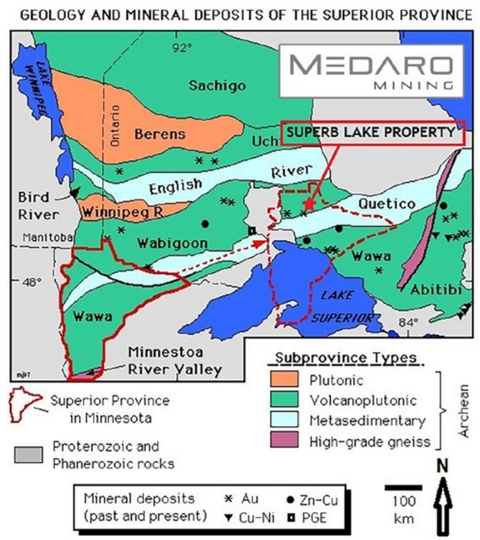
-In late 2022, Medaro successfully optioned 70% interest in Superb Lake in exchange for cash, stock and the optionee to incur $700,000 CAD in exploration obligations on the property within the next two years.

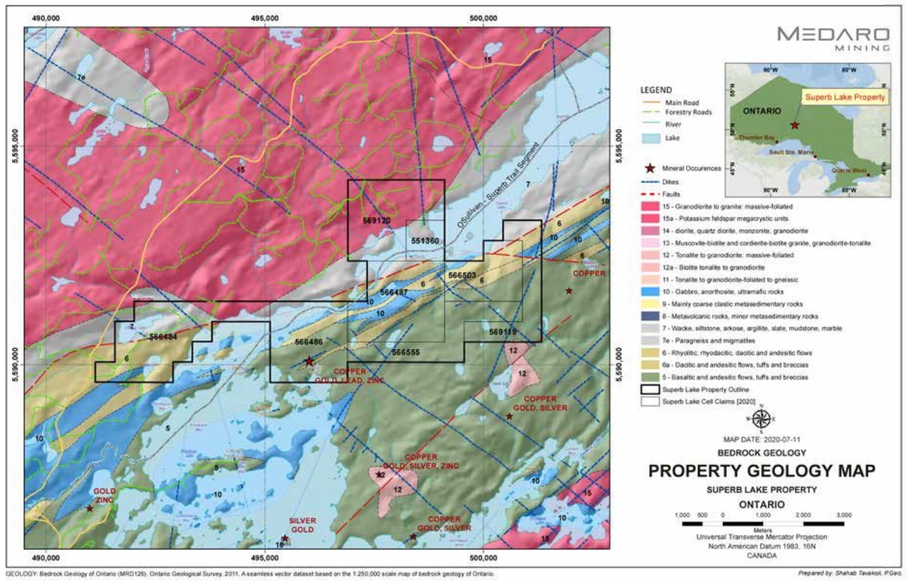
-Medaro retains 30% interest in Superb Lake so the company still has exploration blue sky exposure.



Superb Lake Lithium Project - Geology

The pegmatite has spodumene as a principal lithium mineral which occurs as large isolated crystals in a relatively fine-textured groundmass of feldspar, quartz, mica and other minerals, and to a lesser extent as a part of the groundmass itself. The pegmatite exhibits deformation by internal thin shears that are locally anastomosing and by several re-entrants of metasedimentary host rock into the pegmatite along the southern contact. The results of four samples taken from spodumene rich samples indicate lithium oxide (Li_2O) values in the range of 1.77 percent (%) to 4.03%.*





* Source: Technical Report on the Superb Lake Property - October 2020, which is available under the Company's profile on SEDAR.

Medaro Invests in Uranium & Base Metal Exploration & Development

Saskatchewan, Canada Uranium Prospect

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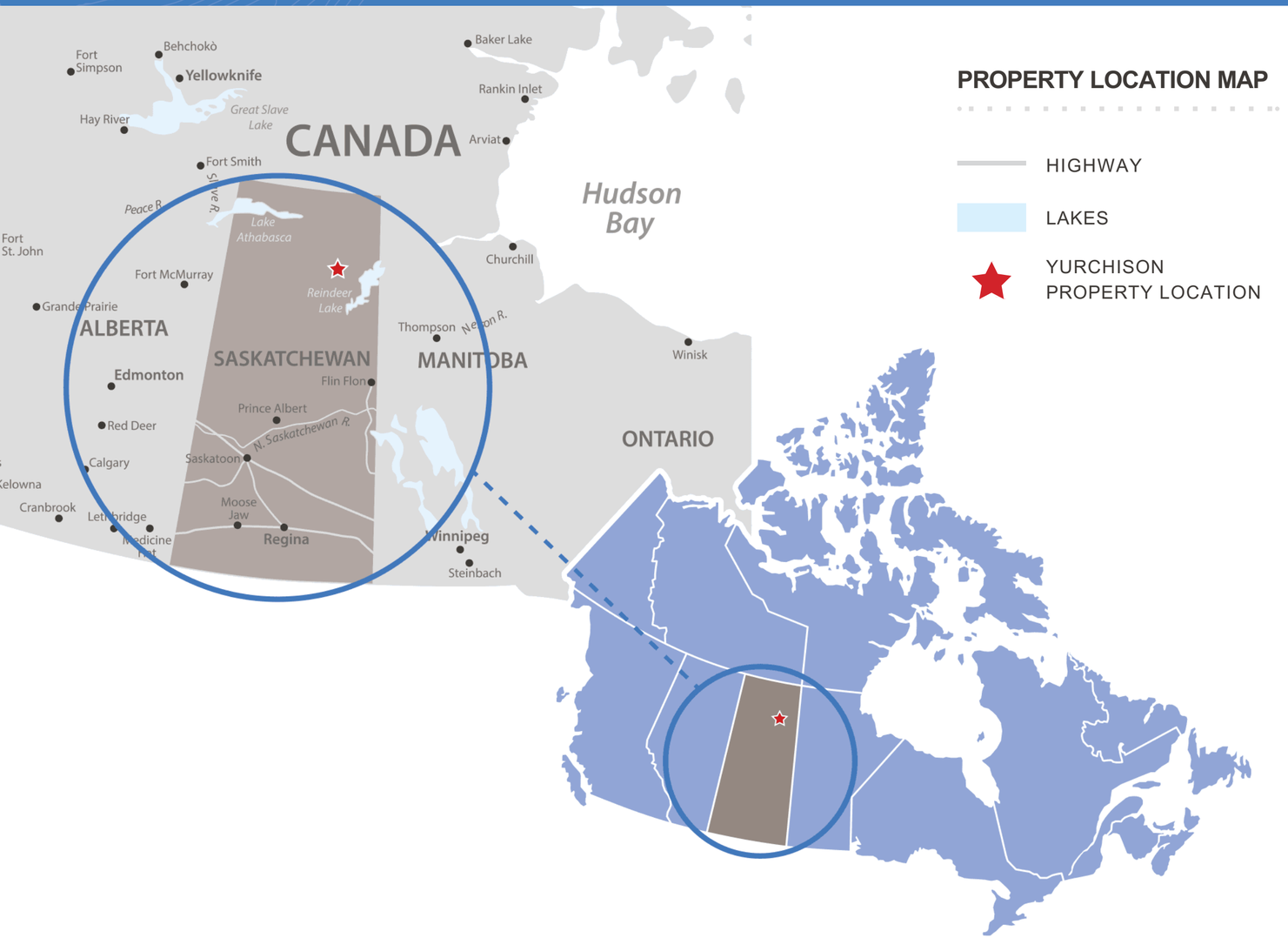
Yurchison Uranium & Base Metal Project

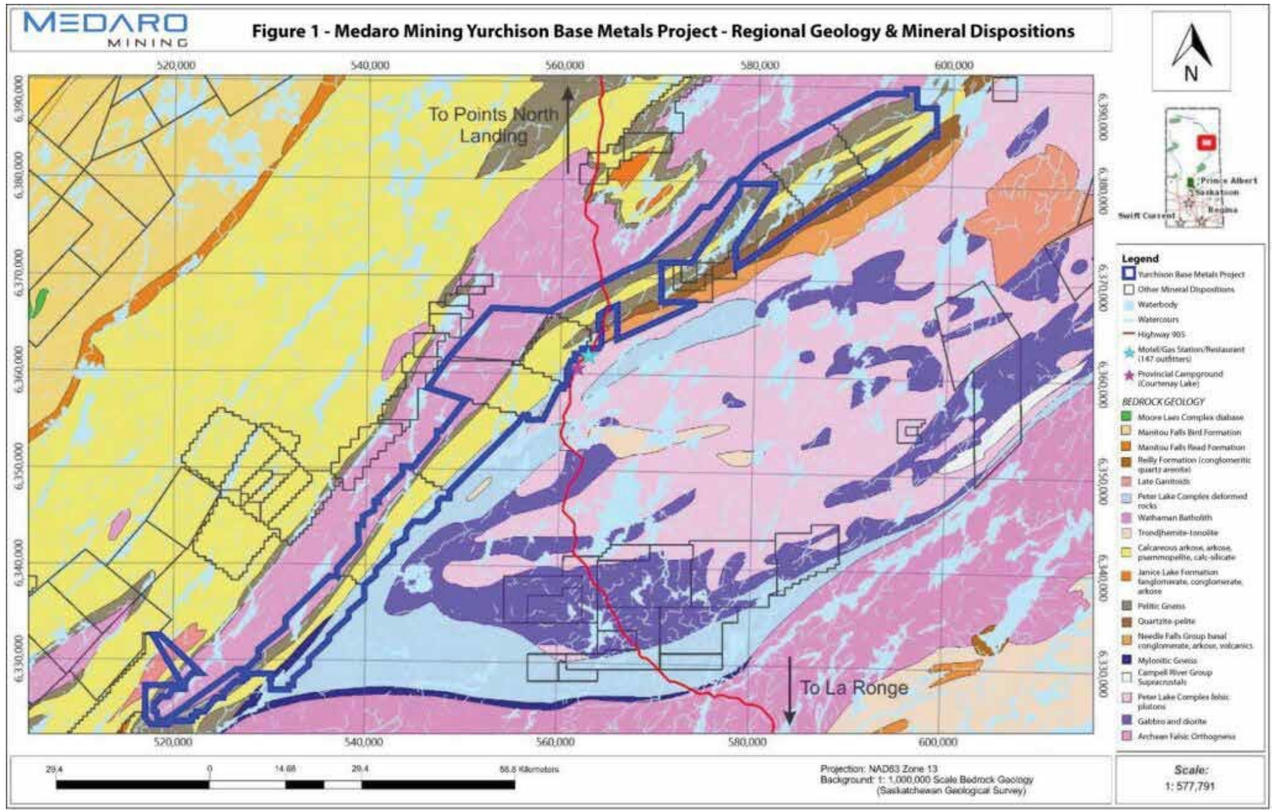


The Yurchison Project consists of 12 claims totaling 55,934 hectares in the Wollaston Domain of northern Saskatchewan, Canada. This contiguous set of claims covers an extensive package of Wollaston Supergroup metasediments in an area known for its uranium and base metal potential.

Access to the area is enhanced by Highway 905 running through the middle of the property. A planned all-weather road between Highway 905 and the communities of Wollaston Lake and Hatchet Lake is set to run adjacent to the northeastern section of the claims.

There is a significant amount of historical work on the property and surrounding areas, including prospecting, mapping, rocks, till and overburden sampling, geophysical surveys and diamond drilling. Historical showings/deposits in the area include several U, Pb-Zn, Mo, and/or Cu occurrences, for which there are more than thirty records documented on the Property in the Saskatchewan Mineral Deposits Index (SMDI).

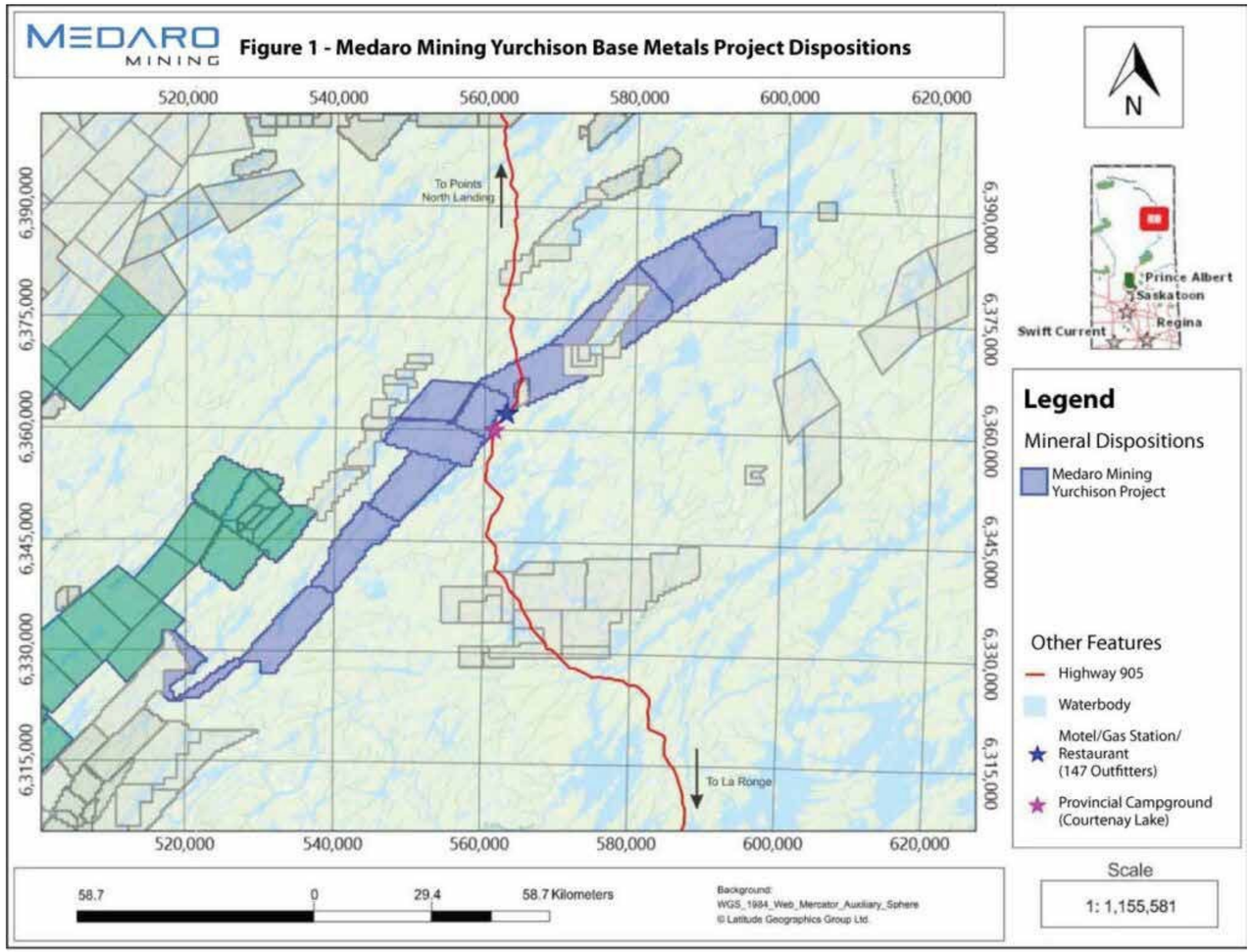
Yurchison Project - Uranium Showings



Uranium showings on Yurchison:

- **SMDI 1143 – Carol Lake Trench:** Grab sample of 0.28% U3O8 (Uranium Oxide)
- **SMDI 2038 – Area 11 (Outcrop AB-11-4) Uraniferous Quartzite:** Outcrop was found to contain uraninite specks and quartz stringers and returned assays of 0.148% U3O8 (0.126% U) and 0.003% MoS2 (molybdenum disulfide).
- **SMDI 1142 – Yurchison Lake Trench:** Grab samples returned 0.021 and 0.028% U3O8.
- **SMDI 1141 – Johnston Lake Trench:** Assays from trench No. 2 gave 0.06 to 0.44% U3O8 and 0.06% ThO2 (thorium oxide). One additional sample gave 0.15% ThO2. Further trenching in the Johnson Lake area exposed uranium mineralization giving 0.038 to 0.062% U3O8 and 0.029 to 0.048% ThO2.
- **SMDI 2012 – Radioactive Boulders RG-6-3B and RG-6-4B:** Analysis returned values of 0.085% U3O8 (0.072% U), 9 ppm Mo, 110 ppm Pb (lead) and 4 ppm Cu (copper).

Yurchison Project - Other Mineral Showings



Other Mineral Showings

- **SMDI 1814 – George Lake Northwest Zn-Pb-Ag-Au Zone or C Zone:** Samples of this vein-style mineralization returned up to 7.20 oz/ton Ag, 0.005 oz/ton Au, 0.24% Pb, and 0.34% Zn.

- **SMDI 0594 – Spence Lake (southwest tip) Pb-Ag-rich Felsenmeer:** Grab sample returned 27.06 oz/ton Ag and 4.84% Pb. Three other samples from this site returned 1.78, 7.20, and 5.70 oz/ton Ag (silver).

- **SMDI 1811 – George Lake Mineralized Boulder Trains:** The sample returned a value of 4.09% Pb and 8.28% Zn. Trace chalcopyrite was also noted.

- **SMDI 1704 – Joannie Zn-Cu Showing:** Samples returned assay values of 1.12 to 0.26% Zn, 78 to 256 ppm Cu, 41 to 167 ppm Pb, and 44 ppm Mo.

The Company intends to complete a two-phase exploration work program. Phase 1 will include a re-assessment of historical exploration data related to prospecting, mapping, and sampling; and relogging of available historical drill core to better understand the stratigraphy and its relationship with the sulphide mineralization and the mineralizing systems. A ground prospecting mapping and sampling work will also be completed during this phase to confirm historical mineralization areas and their extensions. Conditional upon the results of the phase 1 program, a Phase 2 program will include ground and airborne geophysical surveys to generate targets for further exploration, and diamond drilling.

Our Team

MICHAEL MULBERRY
CEO & Director

Mr. Mulberry is currently the President and CEO of Roogold Inc. (formerly JNC Resources Inc.) a Canadian Securities Exchange-listed mining exploration company. Mr. Mulberry has been associated with the mineral exploration and public investment community since the mid-1990's. Previously, Mr. Mulberry has been a director and/or officer of a number of publicly listed companies, including Secova Metals Corp., Westkam Gold Corp. (formerly, Encore Renaissance Resources Corp.) and World Organics Inc. Recently, he was a founder, Director and President of FenexOro Gold Corp. (formerly American Battery Metals Inc.) and founder, Director and Chief Financial Officer of Benjamin Hill Gold Corp. (formerly Zanzibar Gold Corp.) In addition, Mr. Mulberry has provided geotechnical services, project management, logistics and technical support to numerous mining exploration companies for over 20 years. Mr. Mulberry holds a Bachelor of Social Science from the University of Western Ontario.

FAIZAAN LALANI
President & Director

Mr. Lalani is an accounting and finance professional with over 10 years of experience covering audit, financial reporting, corporate finance, and operations management. Mr. Lalani previously worked in the audit and assurance group at PricewaterhouseCoopers LLP, Canada, where he obtained his CPA, CA designation, gaining vast experience in accounting practices in both the public and private sectors during his tenure. Mr. Lalani previously served as a director and CFO of a beverage company, assisting them in raising over $10mm. Currently, Mr. Lalani serves as Director and CFO of AmmPower Corp and United Lithium Corp.

JIM BLENCOE
CTO

James G. (Jim) Blencoe is a multi-disciplined, science, engineering and management professional with decades of experience inventing patentable processes for current and potential environmental, commercial and industrial deployment—such as: widescale CO 2 sequestration by mineral carbonation; transport and storage of green hydrogen; manufacturing of solar grade silicon by magnesiothermic reduction; and extraction of magnesium from natural magnesium-rich minerals to form synthetic magnesium hydroxide, synthetic magnesium oxide, and magnesium metal. Jim's current focus is on developing technologies for manufacturing lithium hydroxide monohydrate, lithium carbonate, aluminum hydroxide/oxide and various silica products from commercial grade spodumene concentrates. Jim earned a Bachelor of Science degree in mining engineering from the University of Wisconsin-Madison in 1968, and a Doctor of Philosophy degree in geology from Stanford University in 1974—and from 2007 to the present he has successfully founded, managed, and supported several start-up companies as president and chief executive officer, chief technology officer, and contributing scientist.

JORDAN TRIMBLE
Strategic Advisor

DR. JULIE SELWAY, PH.D., P.GEO
Technical Advisor

SHAUN MANN
Director

Mr. Mann is a seasoned mining professional that has many years of experience in mining and oil and gas. In addition to acting as a director of Medaro Mining, Mr. Mann currently holds a senior position in the reporting function at one of the world's largest gold mining companies. Mr. Mann previously held senior roles in the controllership at Goldcorp and Newmont. Additionally, he has held senior roles in the supply & trading function of Canada's largest O&G producer, Suncor, successfully transacting over $8 billion in US trading books. Mr. Mann is a Chartered Professional Accountant and holds a Bachelors in Business Administration with a major in Accounting and a minor in Economics.

HUGH MADDIN
Director

Mr. Maddin is the sole shareholder, President and CEO of Cambrian Capital Corp., a private investment holding company. He has also been the CEO of significant private companies with substantial holdings of mineral tenures in British Columbia. Mr. Maddin is a practicing lawyer in British Columbia with vast experience in corporate, commercial, mining finance, venture capital, real estate and mining projects. Additionally, Mr. Maddin has been a director of several publicly listed companies, including Doubleview Gold Corp., Mineral Hill Industries Ltd., Nass Valley Gateway Ltd., Karoo Exploration Corp. Magnum Goldcorp Inc., and International Bethlehem Mining Corp.

MARK IRETON
Director

Mr. Ireton has over 30 years of experience in the financial service industry, being well versed in both public and private transactions, reorganizations, acquisitions and divestitures in a variety of sectors that include, but are not limited to, manufacturing, aviation, transportation, construction, excavation, post-production and oil service.

Capitalization

SHARES OUTSTANDING	82,894,572
OPTIONS & WARRANTS	20,540,980
FULLY DILUTED	103,435,552

Company Profile

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Trading Symbols: CSE: MEDA | OTC: MEDAF | FWB: 1ZY
CUSIP: 58404N
ISIN: CA58404N1096
WKN: A3CMG7
Date & Place of Formation: Jun 19 2020, British Columbia
Financial Year End: September 30
Industry Classification: Metals and Minerals - Mining
Auditors: Crowe MacKay LLP
Transfer Agent: Odyssey Trust Company

CSE: MEDA
OTC: MEDAF
FWB: 1ZY

Thank you

MEDARO MINING

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